5959 W Century Blvd
Suite 710
Los Angeles, CA 90045
Fax 310-670-2299
Phone 310-670-2211
Toll Free 877-LOANTAP

PLEASE SELECT ONE:
Broker Correspondent

Account Executive: _____

NEW LOAN SUBMISSION WORKSHEET

Date of Submission: _____ *Estimated Closing Date: _____

Full Loan Application Closing Attorney: _____ Phone: _____

Borrower(s): _____

Property Address: _____ *County: _____

PLEASE SELECT ONE PRODUCT TYPE:

Core Traditional Capital Alt A
Conventional Is loan locked? No Yes (if yes, SSF loan # _____)

Credit Grade: A A- B C C- _____

*Fixed Term: _____ If ARM - Caps: _____ Margin: _____

*Processing Method: Full/Alt Doc Lite Doc Stated Income No Income 24 mos. bank stmts.

*Loan Purpose: Purchase R&T Refi Lease/Purchase
C/O Refi $_____ back to borrower Purpose of C/O _____

*Occupancy: Owner Occupied Second Home Investment

*Property Type: SFD 2-4 PUD Condo 1-4 # of stories _____ Rural Other

Value: $_____

Sales Price: $ _____ *Qualifying Rate: _____%

Loan Amount: $ _____ Debt Ratio: _____%

LTV: _____%

If Subordinate Financing: 1st Mtg LTV = _____% CLTV 1st + 2nd = _____%

Source of Business:

Broker/Correspondent: _____ E-mail: _____

Address: _____

Processor: _____

Phone: _____ Fax: _____

Comments: _____

_____

_____

_____

Confirmed receipt and information w/processor YES Initials _____

Date: _____ Time submitted: _____

*These spaces must be completed in order to process this file.

Underwriting criteria may differ from FundNation guidelines. Please refer to the Respective Program Matrix or your Account Executive if you have any questions.